ABSTRACT

The Relationship Between Supply Chains, The Economy and Wall Street.

Lee Klaskow - Senior Analyst at Bloomberg Intelligence

North American supply chains must navigate economic uncertainty, evolving supply chains and tighter capacity, coupled with rising costs associated with purchased transportation, fuel and equipment. This is providing opportunities as well as challenges for freight transportation and logistics providers. For example, limited driver availability has pushed trucking rates higher, which is mostly being passed on in the form of higher wages. Intermodal demand has also been a beneficiary of the tighter trucking market.